

EZASSI SIGNALS

Your market, watched.

Name the competitor, technology or regulation that could change your plans. Ezassi Signals tells you what's shifting, how sure we are, and what to do about it — written up and ready to act on, not another feed to read.

2+

independent events behind every signal. One headline is a report, not a signal.

3

confidence bands — with the missing evidence named when a call sits below High.

5

signals from a single cycle on EU F-gas rules. One is on the next page.

WHAT EVERY SIGNAL GIVES YOU

What we saw

The pattern, built from dated events you can check — not a single press release.

Why it matters

What it means for your products, customers and markets, written against your scope.

How sure we are

High, Medium or Low. And Inconclusive when the evidence doesn't support a call yet.

What to do

A recommended action, so the signal ends in a decision rather than a reading list.

POINT IT AT ANYTHING

Competitor

Where a rival is moving next

Startup

When a new entrant becomes real

Commercial

Whether a technology is taking hold

Research

Whether the science is advancing

Regulatory

What's changing, and when it bites

Not a tool you have to run. The work, done.

Patterns found, weighed and written up against your business — and re-tested every cycle, so a call that stops holding gets re-scored instead of quietly dropped.

Europe's refrigerant supply is about to tighten sharply. Prices haven't moved.

MEDIUM CONFIDENCE

Short-term (3–12 months)

Enforcement & Compliance

Status: Review

2027–2029 HFC QUOTA

~1/2

the reported size of the next quota period against the last one — another rough halving, per industry sources

R-410A & R-134A PRICES

Flat

from Q1 to September 2026, per Commission monitoring and trade press — no sign yet of the coming squeeze

EQUIPMENT BANS BEGIN

Jan '27

new placing-on-market bans for chillers and self-contained heat pumps land at the same moment

How sure: Held at Medium. The 2027–2029 quota volume and a reported Q4 2026 cut come from industry sources and haven't yet been confirmed against the Commission's text.

WHAT WE SAW

The Commission has set the 2027–2029 HFC quota (Implementing Decision (EU) 2026/1382), and a further Q4 2026 cut for high-GWP gases has been reported. Yet bulk prices for R-410A and R-134a are flat or falling.

WHY IT MATTERS

Stockpiles may be masking the squeeze. Buyers who read flat prices as calm could delay switching refrigerants — and hit a cost and availability crunch just as the 2027 bans arrive.

WHAT TO DO

Track R-410A and R-134a bulk prices monthly from October to catch the stockpile drawdown early, and stress-test 2027 plans against a sharp price rise.

Sources: [European Commission](#) · [Commission price monitoring Q1 2026](#) · [Cooling Post](#) · [Danrens](#)

This is 1 of 5 signals from one cycle.

The other four cover the 2027 bans (on schedule), how narrow the 2026 exemptions are, why the PFAS restriction now sits behind F-gas, and the safety standards opening the door to flammable refrigerants.

[See all 5 signals →](#)

Put a watch on your question.

See all nine samples and tell us your question: ezassi.com/ezassi-signals-sample-library

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