

EZASSI SIGNALS

Your market, watched.

Name the competitor, technology or regulation that could change your plans. Ezassi Signals tells you what's shifting, how sure we are, and what to do about it — written up and ready to act on, not another feed to read.

2+

independent events behind every signal. One headline is a report, not a signal.

3

confidence bands — with the missing evidence named when a call sits below High.

6

signals from a single cycle on Phaidra. One is on the next page.

WHAT EVERY SIGNAL GIVES YOU

What we saw

The pattern, built from dated events you can check — not a single press release.

Why it matters

What it means for your products, customers and markets, written against your scope.

How sure we are

High, Medium or Low. And Inconclusive when the evidence doesn't support a call yet.

What to do

A recommended action, so the signal ends in a decision rather than a reading list.

POINT IT AT ANYTHING

Competitor

Where a rival is moving next

Startup

When a new entrant becomes real

Commercial

Whether a technology is taking hold

Research

Whether the science is advancing

Regulatory

What's changing, and when it bites

Not a tool you have to run. The work, done.

Patterns found, weighed and written up against your business — and re-tested every cycle, so a call that stops holding gets re-scored instead of quietly dropped.

AI cooling control runs on the hardware's data — so the hardware isn't a commodity.

HIGH CONFIDENCE

Short-term (3–12 months)

Product & Partnerships

Status: Inconclusive

ONE CONTROL ARCHITECTURE, DESCRIBED THE SAME WAY BY FOUR KINDS OF SOURCE

AI control agent

Reads rack-power and CDU data, then sends setpoints

Building management system

Stays in place as a subordinate layer for basic monitoring

CDUs, valves & sensors

Both the actuator and an essential data source — not an interchangeable part

4

independent source types agree: company blog, partner release, trade press and a reference-design release

?

The open question: which hardware and protocols it supports

How sure: Status Inconclusive. No source yet names the supported CDU models or the protocol (BACnet, OPC-UA or direct API) that carries the setpoints.

WHAT WE SAW

Phaidra's own blog, its August 2026 InfraPartners release, independent trade press and a reference-design release all describe the same set-up: the agent reads rack-power and CDU data and sends setpoints to the CDU, above the BMS.

WHY IT MATTERS

Hardware that can't expose the right telemetry, or speaks the wrong protocol, is effectively shut out of these deployments. The interface — not just the valve — decides who is on the list.

WHAT TO DO

Find out which CDU models and integration protocols the agent supports, and watch hardware makers' partner listings for a preferred-hardware list starting to form.

Sources: [DatacenterDynamics](#) · [Phaidra blog](#) · [InfraPartners-Phaidra \(Business Wire\)](#)

This is 1 of 6 signals from one cycle.

The other five cover its first named production deployments, NVIDIA as investor and partner, incumbents defining the same control layer, prefabricated data centers, and cooling as a grid-flexibility resource.

[See all 6 signals →](#)

Put a watch on your question.

See all nine samples and tell us your question: ezassi.com/ezassi-signals-sample-library

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